

21 November 2023

The Board of Directors
Ye Xing Group Holdings Limited
15/F, YF Life Centre
38 Gloucester Road
Wanchai
Hong Kong

Dear Sirs,

Company: Ye Xing Group Holdings Limited (the “Company”)
Subject: (1) Connected Transactions and Advance to Entity – Refundable Deposits; (2) Connected Transaction – Deposits; and (3) Major and Connected Transaction in Relation to the Acquisition of Right-of-Use of Office Building

We refer to the circular issued by the Company (together with its subsidiaries, the “Group”) dated or to be dated on or around 21 November 2023 (the “Circular”) relating to the captioned subject matter. Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and references to our name in the form and context in which they appear in the Circular. We also consent to this letter being made available for public inspection as described in Appendix III to the Circular.

We confirm that as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, or any direct or indirect interest in any assets which have been, since 31 December 2022 (being the date to which the latest published audited consolidated financial statements of the Company were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Maxa Capital Limited



Name: Sammy Leung
Position: Managing Director